

BODAL CHEMICALS LTD.

(GOVT. OF INDIA RECOGNISED EXPORT HOUSE)

CIN: L24110GJ1986PLC009003

Registered Office: Plot No. 123/124, Phase-1, G.I.D.C., Vatva, AHMEDABAD-382 445. INDIA Phone: 0091 79 2583 5437, 2583 4223, 2583 6051, 2583 1684 Fax: 0091 79 2583 6052, 2589 2988

E-mail: bodal@bodal.com

Website: www.bodal.com



By email/Courier

Sec/16-17/20 Date: 03.05.2016

To,
The General Manager,
Listing – Compliance Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051.
NSE Code: BODALCHEM

Dear Sir/madam,

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed scheme of Amalgamation between Bodal Chemicals Ltd. ("Amalgamated Company") and its wholly owned subsidiary company Bodal Agrotech Ltd. ("Amalgamating Company")

With reference to captioned subject, we would like to inform you that, we have filed draft scheme along with other documents with NSE vide reference Scheme of Amalgamation and uploaded on NSE website on 12-04-2016, we herewith submit compliant report as per the Annexure III of SEBI circular no. CIR/CFD/CMD/16/2015 dated November 30, 2015("Circular").

Please take the same in your record.

Thanking You,

For, BODAL CHEMICALS LTD.

Bhavin S. Patel Executive Director

DIN: 00030464



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ANNEXURE III

Format for Complaints Report:

Part A

Particulars	Number
	1
Number of complaints received directly	NIL
Number of complaints forwarded by Stock Exchange	NIL
Total Number of complaints/comments received (1+2)	NIL
Number of complaints resolved	NA
Number of complaints pending	NA
	Number of complaints received directly Number of complaints forwarded by Stock Exchange Total Number of complaints/comments received (1+2) Number of complaints resolved

Part B

Sr.	Name of complainant	Date of complaint	Status
No.			(Resolved/Pending)
1.	NA	NA	, NA
2.	NA	NA	NA
3.	NA	ŇA	NA

For, BODAL CHEMICALS LTD.

Bhavin S. Ratel Executive Director

DIN: 00030464

Date: 03-05-2016 Place: Ahmedabad