

Un-Audited Financial Result (Provisional) for the Quarter ended on 30th June, 2011 (Rs. in Lacs)

| Sr. No. | PARTICULARS | Un-audited Figures For the Quarter ended on | | Audited Figures for the year ended on |
|---------|--|---|-----------------|---------------------------------------|
| | | 30/06/2011 | 30/06/2010 | 31/03/2011 |
| | (a) Net Sales/Income From Operations | 16176.20 | 13011.02 | 57087.32 |
| | (b) Other Operating Income | 0.00 | 0.00 | 62.94 |
| 1 | Total | 16176.20 | 13011.02 | 57150.26 |
| 2 | Expenditure | | | |
| | (a) (Increase)/Decrease in Stock in Trade & work in progress | 252.11 | (516.04) | (2439.50) |
| | (b) Consumption of Raw Materials | 10378.46 | 9069.95 | 38242.38 |
| | (c) Purchase of traded goods | 375.16 | 28.40 | 1901.59 |
| | (d) Manufacturing Expenditure | 1616.36 | 1656.85 | 6720.75 |
| | (e) Employees Cost | 739.80 | 638.20 | 2793.35 |
| | (f) Depreciation/Amortisation | 402.86 | 274.14 | 1379.89 |
| | (g) Other Expenditures | 902.28 | 663.45 | 3864.50 |
| | (h) TOTAL | 14667.03 | 11814.95 | 52462.96 |
| 3 | Profit from Operations before Interest & Exceptional Item (1-2) | 1509.17 | 1196.07 | 4687.30 |
| 4 | Other Income | 12.33 | 45.16 | 92.21 |
| 5 | Profit before Interest & Exceptional Item (3+4) | 1521.50 | 1241.23 | 4779.51 |
| 6 | Interest & Financial Charges | 664.85 | 502.54 | 2263.02 |
| 7 | Profit after Interest but before Exceptional Item (5-6) | 856.65 | 738.69 | 2516.49 |
| 8 | Exceptional Items | 0.00 | 0.00 | 0.00 |
| 9 | Profit before tax | 856.65 | 738.69 | 2516.49 |
| 10 | Provision for Taxation | | | |
| | -Deferred Tax-Liability | 279.62 | 245.22 | 766.44 |
| | -Income Tax | 170.63 | 146.96 | 500.96 |
| | -MAT Credit | (170.47) | (146.96) | (500.31) |
| 11 | Net Profit from ordinary activities after Tax | 576.87 | 493.47 | 1749.40 |
| 12 | Extraordinary Items (net of tax expenses) | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit for the period | 576.87 | 493.47 | 1749.40 |
| 14 | Paid-up Equity Share Capital (Face value Rs. 2/- each share) | 1990.23 | 1990.23 | 1990.23 |
| 15 | Reserves excluding Revaluation Reserves | | | 4810.46 |
| 16 | Earning per Share (EPS) Basic EPS (Rs.) | 0.58 | 0.50 | 1.76 |
| 17 | Earning per Share (EPS) Diluted EPS (Rs.) | 0.49 | 0.48 | 1.49 |
| 18 | Public Share Holding | | | |
| | - Number of Equity Shares | 25351805 | 25786805 | 25786805 |
| | - Percentage of Shareholding | 25.47 | 25.91 | 25.91 |
| 19 | Promoters & Promoters group shareholding | | | |
| | a) Pledged/Encumbered | | | |
| | - Number of Shares | 60807207 | 59706910 | 57293117 |
| | - Percentage of shares | | | |
| | (as a % of the total shareholding of Promoters & Promoters Group) | 81.99 | 80.99 | 77.71 |
| | - Percentage of shares (as a % of the total share capital of the company) | 61.11 | 60.00 | 57.57 |
| | b) Non-encumbered | | | |
| | - Number of Shares | 13352498 | 14017795 | 16431588 |
| | - Percentage of shares | | | |
| | (as a % of the total shareholding of Promoters & Promoters Group) | 18.01 | 19.01 | 22.29 |
| | - Percentage of shares (as a % of the total share capital of the company) | 13.42 | 14.09 | 16.52 |

Notes : (1) The above result has been considered and approved by Audit Committee and subsequently by the Board of Directors at the meeting held on 12th August, 2011. (2) Bodal Chemicals Ltd. has only one segment of activity named 'Chemicals' i.e. Dyes, Dye Intermediates and Basic Chemicals. (3) Number of investor's complaints for the quarter ended on 30th June, 2011 at the beginning- Nil, received- Nil, disposed off- Nil and unresolved at the end of the quarter is Nil. (4) To facilitate comparison, re-grouping has been made, wherever necessary.

Date : 12th August, 2011
Place : Ahmedabad

For, Bodal Chemicals Ltd.
Suresh J. Patel, Chairman & M.D.