



Bodal Chemicals Ltd.
COLOURS. INTEGRATION. INNOVATION.

By online submission

Sec/19-20/89
Date: 12/07/2019

To,
The General Manager,
Department of Corporate Services
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building, P. J Tower,
Dalal Street, Fort, Mumbai-400 001
BSE Code: 524370

To,
The General Manager,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra(E), Mumbai-400 051.
NSE Code: BODALCHEM

Dear Sir / Madam,

Sub: Allotment of 1,50,00,000 share warrants convertible to Equity Shares on Preferential basis under SEBI (ICDR) Regulations, 2018 and Section 42 and 62 of Companies Act, 2013

Ref: Intimation under SEBI (LODR) Regulations, 2015

The Board of Directors in their Meeting held on 12th July, 2019 has allotted 1,50,00,000 share warrants at Rs.115/- per warrant convertible to Equity shares of Rs. 2/- each at a premium of Rs.113/- per share to the allottees as stated below:

| Sr. No. | Name of the Allottee | No. of Warrants Allotted |
|---------|-----------------------------------|--------------------------|
| 1. | DHAVAL KAMLESHBHAI SHAH | 5,00,000 |
| 2. | SANDIP KAMLESHBHAI SHAH | 10,00,000 |
| 3. | KAMALESH RATILAL SHAH | 5,00,000 |
| 4. | BINABEN SANDIPBHAI SHAH | 5,00,000 |
| 5. | SURESH J PATEL | 75,00,000 |
| 6. | ANKIT S PATEL | 25,00,000 |
| 7. | KIFS Commercial -Partnership firm | 20,00,000 |
| 8. | SHAISHAV RAKESHKUMAR SHAH | 2,50,000 |
| 9. | RAKESH RAMANLAL SHAH | 2,50,000 |
| Total | | 1,50,00,000 |

The Company has received the upfront payment of 25% of the total consideration as per the terms of the issue on these 1,50,00,000 share warrants. As the Company has allotted convertible warrants there is no change in the paid-up capital of the Company.

This is for your information and record please.

Thanking You,
Yours faithfully,
For, BODAL CHEMICALS LTD.

Ashutosh B. Bhatt
Company Secretary &
Compliance Officer



HEAD OFFICE:

Plot No. 123-124, Phase-1,
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Gujarat, India.

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